

## 2020 Budget Request Form – Douglas County, KS

### Summary and Community Partner Overview

Community Partner:	<b>Jayhawk Area Agency on Aging, Inc.</b>
2020 Request	\$65,583

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<b>Community Partner Overview:</b>
<p>The role of Jayhawk Area Agency on Aging (JAAA) is to enable seniors within Douglas, Jefferson, and Shawnee counties to maintain their independence and dignity. JAAA is both a provider of funding to sub-contracting agencies and a provider of services. The services JAAA provides directly to consumers includes information, outreach, case management, pre-nursing facility admittance assessments, Medicaid Functional assessments, caregiver support, physical fitness, congregate meals and impartial insurance counseling to seniors.</p> <p>The designation of Kansas Area Agencies on Aging as the Aging and Disability Resource Centers (ADRC) expands JAAA’s role to functionally assess consumers for the Medicaid Home and Community Based waivers including Frail/Elderly (FE), Physical Disabled (PD) and Traumatic Brain Injured (TBI) individuals, and enhances JAAA’s role as the single point of entry to access services for consumers in our three county Planning Service Area.</p> <p>Douglas County and other local government funds are used as match to draw Older Americans Act (OAA) federal funds and assists with the state programs that have no administration dollars.</p>
<b>Service Overview - Metrics and/or data that describe the service impact:</b>
<p>JAAA uses a significant amount of its Douglas County funds to expand its non-traditional congregate meal program into Lawrence. CHAMPSS (Choosing Healthy Meal Plan Solutions for Seniors) provides congregate meals in non-traditional settings. Rather than being segregated at a “pre-determined lunch for seniors only” setting, participants can choose whether they eat breakfast, lunch or dinner and select their meal from a healthy menu selection, in an all-inclusive public dining setting. Currently, CHAMPSS meals are available in three Dillons and two Hy-Vee grocery stores in Lawrence. JAAA continues to solicit restaurants in Baldwin City, Eudora or Lecompton that can meet the dietary requirements of the State of Kansas. 21,028 meals were provided to Douglas County residents through the CHAMPSS program last year. Monthly orientation enrollments are held at the Lawrence Public Library.</p> <p>During FY 2019, JAAA allocated just over \$1.41 million Older Americans Act funds for services to seniors in JAAA’s three county area. Service providers include not-for-profit agencies, county agencies and private home health agencies. These provider-agencies assist clients with information, outreach, personal care, homemaking, home delivered and congregate meals, personal emergency response monitoring, respite care, legal assistance, transportation and caregiver support. JAAA staff monitors OAA recipient agencies ensuring that they are in compliance with the Older Americans Act. In 2018, Jayhawk Area Agency on Aging paid approximately \$479,892 for Older Americans Act and Senior Care Act services to seven agencies who serve in Douglas County. \$244,118 was paid to companies located in Douglas County. JAAA rents two offices at Independence, Inc., employing 2.85 FTE case managers who live in Lawrence, receiving salary and benefits of \$129,072.</p>

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JAAA customers self-report their demographic statistics with most programs. The 2471 individuals served from Douglas County in fiscal year 2018 are 21% of total JAAA customers served. Of those Douglas County residents, 24% reported themselves at or below 100% federal poverty level; 36.7% reported that they lived alone.

In fiscal year 2018, JAAA and sub-contracting providers served 2258 Douglas County individuals, over age 60. JAAA has directly served 91 with case management services under Senior Care Act and Older Americans Act funding and 1449 with Congregate Meals. 504 Douglas County individuals were functionally assessed for services: Medicaid Home and Community Based Services (244), Pre-nursing home admittance (181), Senior Care Act or Older Americans Act in-home services (84)

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### Alignment to County Focus Areas and Collaboration:

Community Partner:	<b>Jayhawk Area Agency on Aging, Inc.</b>
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<b>Focus Area:</b>	Human Services
<p>JAAA also provides assistance to other agencies, such as helping to develop new services and working to better coordinate existing services between agencies. Susan Harris, JAAA’s executive director, and Michele Dillon, Lead Douglas County Case Manager, continue to actively participate with:</p> <ul style="list-style-type: none"><li>• Lawrence/Douglas County Advocacy Council on Aging</li><li>• Douglas County Coalition on Aging</li><li>• Lawrence Area Partners in Aging</li><li>• Project Lively- Community Care Management Meeting</li><li>• Douglas County Food Policy Council</li><li>• Complete Streets</li><li>• Community of Care</li><li>• Senior Engagement Coordinating Council in Baldwin City</li><li>• Douglas County Human Services Coalition</li></ul> <p>Jayhawk Area Agency on Aging, Inc. advocates on aging issues, builds community partnerships and implements programs within Shawnee, Douglas, and Jefferson counties to help seniors live independent and dignified lives.</p>	

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double click on spreadsheet to open

2020 Budget Request Detail

calculated fields

Community Partner:	<b>Jayhawk Area Agency on Aging, Inc.</b>					
	2016 Actuals	2017 Actuals	2018 Actuals	2019 Adopted Budget	2019 Current Estimates	2020 Budget Request
<b>Revenues:</b>						
Unrestricted Fund Balance 9/30/2015	433,772	479,418	572,879		660,324	686,023
<b>Douglas County</b>	<b>63,437</b>	<b>75,583</b>	<b>75,583</b>	<b>65,583</b>	<b>65,583</b>	<b>65,583</b>
City of Lawrence	0	0	0	0	0	0
United Way	0	0	0	0	0	0
Grants	2,488,307	2,446,009	2,642,196	2,734,613	2,721,135	2,686,681
Fundraisers	19,272	13,823	0	3,200	0	0
Contributions	5,853	7,859	4,919	5,000	5,000	5,000
Other: SN & JF counties, City of Topeka	80,751	91,096	94,332	99,526	99,526	102,026
Other: Program Income, In Kind, Misc	219,708	229,824	204,194	196,108	222,033	202,940
Interest/Investment Income	5,473	16,348	17,496	8,000	8,000	10,000
<b>Total Revenues:</b>	<b>2,882,801</b>	<b>2,880,542</b>	<b>3,038,720</b>	<b>3,112,030</b>	<b>3,121,277</b>	<b>3,072,230</b>
<b>Total Revenues and Fund Balance</b>	<b>3,316,573</b>	<b>3,359,960</b>	<b>3,611,599</b>	<b>3,112,030</b>	<b>3,781,601</b>	<b>3,758,253</b>
<b>Expenditures:</b>						
Salaries	777,148	751,710	784,030	843,079	843,083	867,471
Employee Benefits	135,949	123,223	134,410	146,283	144,712	162,573
Health Insurance	46,548	65,473	72,021	92,176	92,176	95,520
Supplies	8,886	13,190	14,699	13,500	13,500	13,500
Utilities, Building Maintenance	37,734	40,714	66,023	65,658	61,700	59,016
Travel & Training	27,969	32,428	32,334	33,949	33,950	31,860
Office Equipment	3,508	8,998	21,497	57,199	57,200	8,500
Debt Payments	49,914	58,540	60,796	63,250	63,250	65,935
Other: Commercial Insurance	13,371	13,066	12,775	13,052	13,052	13,325
Other: Sub-Provider Services to client	1,573,487	1,519,057	1,612,468	1,665,191	1,632,108	1,625,191
Other: Contractal, Fund Dev, InKind, C	162,641	160,682	140,222	141,333	140,847	142,815
<b>Total Expenditures:</b>	<b>2,837,155</b>	<b>2,787,081</b>	<b>2,951,275</b>	<b>3,134,670</b>	<b>3,095,578</b>	<b>3,085,706</b>
<b>Ending Fund Balance 12/31/xx</b>	<b>479,418</b>	<b>572,879</b>	<b>660,324</b>	<b>(22,640)</b>	<b>686,023</b>	<b>672,547</b>

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## Budget Request Analysis

Community Partner: **Jayhawk Area Agency on Aging, Inc.**

### Analysis of Revenue Sources:

85% of JAAA’s revenue is State of Kansas grants and contracts, and funding remains comparable to previous years. Some Older Americans Act funds require match. JAAA is working with the other eleven Area Agencies on Aging in the state to create an LLC, with the intention to provide social work for insurance companies preventing hospital re-admittance.

### Analysis of beginning & ending fund balances, and dedicated or restricted cash reserves:

Guardian Angel Funds are donor restricted funds used to purchase items or services for seniors. The current balance is \$15,367.

### Analysis of expenditure changes:

2019 Other equipment budget increase is grant income to install an outdoor business message sign. JAAA is also working to increase employee compensation.

The agency did not have a signature fundraising event in 2018 because staff did not have time to work on the project and no volunteer could be found.